



Bowler Metcalf Limited

Incorporated in the Republic of South Africa
(Registration number 1972/005921/06)
Share code: BCF ISIN: ZAE000030797
("the Company" or "Bowler Metcalf")

ANNOUNCEMENT OF GENERAL MEETING REGARDING THE DISPOSAL OF SOFTBEV PROPRIETARY LIMITED AND SALIENT DATES

Shareholders are referred to the announcement published on SENS on 9 April 2018 and are advised that the circular to shareholders has been posted to shareholders on 7 June 2018. Shareholders are advised that the transaction is still subject to a number of Conditions Precedent as detailed in the circular.

Notice of General Meeting

Shareholders are advised that the circular to shareholders incorporating, *inter alia*, a notice of the General Meeting and a form of proxy has been posted to shareholders. The general meeting of the Company's shareholders will be held at the Company's offices at Bowler Plastics, Harris Drive, Ottery, Cape Town, 7800 on Friday, 29 June 2018 at 09h00 in order to approve the ordinary resolutions as detailed in the circular to shareholders.

Salient dates

The salient dates as contained in the circular are set out below:

	2018
Record date in order to be eligible to receive the notice of general meeting	Friday, 25 May
Notice of general meeting posted to Bowler Metcalf shareholders	Thursday, 7 June
Last date to trade in order to be eligible to vote at the general meeting	Tuesday, 19 June
Record date in order to be eligible to vote at the general meeting	Friday, 22 June
Last date to lodge forms of proxy with the transfer secretaries for the general meeting by 09h00	Wednesday, 27 June
General meeting at 09h00 on	Friday, 29 June
Results of general meeting released on SENS	Friday, 29 June

Notes

1. All times indicated are local times in South Africa.
2. The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS and published in the press.
3. To be valid, the completed forms of proxy must be lodged with the transfer secretaries, being Computershare Investor Services Proprietary Limited, Rosebank Towers, 15 Biermann Avenue, Rosebank, Johannesburg, 2196, or posted to the transfer secretaries at PO Box 61051, Marshalltown, 2107 (proxy@computershare.co.za), to reach them by no later than Wednesday, 27 June 2018 at 09h00, alternatively, such forms of proxy may be handed to the company secretary or chairperson of the Company at the meeting not later than 30 minutes prior to the commencement of the general meeting.

4. The posting date for the Circular is within the 7 day period set out in the Companies Regulations, 2011 for deemed delivery by way of registered mail. The circular will be posted by way of ordinary mail and this is considered to be in the best interests of shareholders.

CAPE TOWN

7 June 2018

Sponsor

Arbor Capital Sponsors Proprietary Limited

